Client Application Form

Super Property

General Details

Client 1

First Name

Brad

Last Name

Ludlow

Marital Status

De-Facto

Address

121 Richardson Road Sugarloaf QLD 4800

Date of Birth

27/07/1978

Email Address

bludlow78@gmail.com

Phone Number

0407135082

Client 2 (If Applicable)

First Name

Kristy

Last Name

Bugler

Marital Status

De-Facto

Address

121 Richardson Road Sugarloaf QLD 4800

Date of Birth

16/02/1981

Email Address

kristybugler@gmail.com

Phone Number

0459364405

Are you an Australian Citizen

Yes

What is your current living status?

Renting

Balance owing on your mortgage? (If Applicable)

NA

Balance owing on Investment Property (If Applicable)

NA

Have you ever purchased a home before?

Yes

Do you qualify for the First Home Owners Grant?

Dont think so

Are you an Australian Citizen

Yes

What are your weekly rental payments?

$900.00p/wk

Do you have an investment property

No

Weekly Repayments on Investment Property

NA

Do you have any dependants? (Please list ages)

0

Application Form

Super Property

Employment Status

Client 1

Employment Status

Full time

Employment Start Date

Nov 2022

Gross Annual Salary

Approx $250k

Occupation

Production Superintendent

Is any income received from bonuses?

Approx $10k-$20k per year

Client 2 (If Applicable)

Employment Status

Full time

Employment Start Date

August 2025

Gross Annual Salary

Approx $75k

Occupation

Store Manager

Is any income received from bonuses?

Potentially

Financial DetailsPersonal Loan

Personal Loan 1 Lender:

Toyota Finance

Personal Loan 1 Balance:

$31k

Personal Loan 1 Total Amount:

Was $85k at the start

Personal Loan 1 Interest rate/Repayment Amount:

$1337.53 per month

Car Loan 1 Lender:

Car Loan 1 Balance:

Car Loan 1 Total Amount:

Car Loan 1 Interest Rate/Repayment Amount:

Personal Loan 2 Lender:

NAB

Personal Loan 2 Balance:

$16k

Personal Loan 2 Total Amount:

$16k

Personal Loan 2 Interest rate/Repayment Amount:

$800 per month

Car Loan 2 Lender:

Car Loan 2 Balance:

Car Loan 2 Total Amount:

Car Loan 2 Interest Rate/Repayment Amount:

Client Application Form

Super Property

Financial Details

Credit Card 1 Lender:

ANZ

Credit Card 1 Balance:

5000

Credit Card 1 Limit:

4500

Credit Card 1 Interest Rate/Repayment Amount:

Credit Card 3 Lender:

Credit Card 3 Balance:

Credit Card 3 Limit:

Credit Card 3 Interest Rate/Repayment Amount:

150.00 per month

Credit Card 2 Lender:

ZIP pay

Credit Card 2 Balance:

12000.00

Credit Card 2 Limit:

Credit Card 2 Interest Rate/Repayment Amount:

363.00 per month

Credit Card 4 Lender:

Credit Card 4 Balance:

Credit Card 4 Limit:

Credit Card 4 Interest Rate/Repayment Amount:

Financial Details

Savings and Superannuation

What is you combined superannuation amount?

$475k

Do you own any shared outside of superannuation?

No

How much do you pay on your debts per week?

$600

Do you have any savings?

$10k

How much would you be able to to save for a home per week?

$500

House and Land Details

How much would you like to spend on your house and land?

up to $1.2M

What location would you like to build/ buy in?

Whitsundays

How many bedrooms/ bathrooms do you require?

Min3br, 2bathroom

Property Type: Established, construction, new never occupied

Established

CERTIFICATE
OF DIGITAL SIGNATURE



THIS DOCUMENT HAS BEEN DIGITALLY SIGNED WITH THE FOLLOWING DETAILS

Document name:
SP-Client-Application-Form-2024.pdf_signed.pdf
Completed Date:
2025-09-06 16:31:39 (GMT +1000 Australia/Brisbane)
Completed by:
Brad Ludlow
Completed Email:
bludlow78@gmail.com
Completed Phone:
+610407135082
Completed ID:
323032352d30392d30362030363a33313a3430-8e4b43c7-c736-445e-b0e1-75ad988747aa
Completed IP:
168.140.254.217
Completed Platform:
iPhone